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- ***Webcast!*** *Calculating Partners' and LLC Members' Basis, and Creating and Maintaining Basis Worksheets* (ABPI)
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- ***Webcast!*** *Calculating S Corporation Stock Basis, and Creating and Maintaining Basis Worksheets* (WSCB)
- *Risk-Based Auditing and Closely-Held Companies: Key Lessons We Have Learned* (ACHC)
- *What's Happening at the Auditing Standards Board: An Update* (ASBU)
- *Compilation and Review of Personal Financial Statements: What the CPA Needs to Know* (CRFS)
- *Accounting Issues in the Current Economic Climate* (ICEC)
- *Revenue Recognition: Where We Are, and Where We Are Headed* (RREC)

- *SSARS Review Part 1: An Update on Current Compilation and Review Standards* (SAR1)
- *SSARS Review Part 2: Current Practice Issues in Compilation and Review* (SAR2)
- *What Do I Need to Know Now About IFRS? The Current State of Play* (WINI)
- Internal Control and Fraud Detection (ICFD)
- Understanding FIN No. 48: A Practical Guide to Accounting for Uncertain Tax Positions (AUTP)
- Analytical Review: A Hands-On Approach (AREV)
- Fraud Update: New Approaches to Detecting and Preventing Fraud (ADPF)
- Accounting Standards Update: What Is Happening at the FASB (FAS2)
- OCBOA: A Guide to Cash and Tax Basis Accounting (CTBA)
- Surgent McCoy's Guide to Compilation, Review, & the Cash & Tax Basis of Accounting (SGFO)
- Current Developments in Accounting, Auditing, and the Accounting Profession (CDAA)
- The Sarbanes-Oxley Act and Corporate Governance (SOXL)
- A Practical Approach to Asset Impairment and Retirement Accounting (AAIM)
- Professional Developments Update: Recent Events in the Business World and Their Effect on the Accounting Profession (PDEV)
- *Multiplying Your Tax and Business Benefits Using Multiple Business Entities* (MMBE)
- Surgent McCoy's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships (HMBI)
- Introduction to the Limited Liability Company (ILLC)
- The Top 50 Tax Mistakes Practitioners Make in Real Estate Investments and How to Fix Them (REBB)
- The Top 50 Business Tax Mistakes Practitioners Make and How to Fix Them (BTBB)
- Legal Toolkit for Business Owners, Controllers, and CPAs (LTBO)
- The Complete Guide to Payroll Taxes and 1099 Issues (CGPT)
- The CPA's Guide to Business Marketing and Management Strategies (GBMM)
- *Designated Roth or Traditional Account in Your 401(k): Which Is Better – When and Why?* (DRTA)
- *When to Start Taking Social Security Benefits* (STSS)
- The CPA's Guide to Successful Financial Planning Strategies and Concepts (GSFP)
- What Every CPA Needs to Know About the Legal, Tax, Economic, and Investment Features of Life Insurance (LIF1)
- What Every CPA Needs to Know to Help Clients Determine Their Family and Business Life Insurance Needs (LIF2)
- The CPA's Complete Guide to Evaluating and Comparing Life Insurance Policies (LIF3)
- What Every CPA Needs to Know About Life Insurance in Retirement Planning (LIF4)
- Health Savings Accounts, Long-Term Care, Nursing Homes, and Other Health Planning Issues (OHPI)
- Retirement Money Management 1 -- Process and Concepts (RMM1)
- Retirement Money Management 2 -- Building the Nest Egg (RMM2)
- Retirement Money Management 3 -- Making It Last (RMM3)
- Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now (SSRB)
- Understanding Traditional IRAs (UNRI)
- Tax Issues and Planning Using Roth IRAs (ROTH)

- Preparing Individual Tax Returns for New Staff and Para-Professionals (PITR)
- Preparing Corporate Tax Returns for New Staff and Para-Professionals (PCTR)
- *Generation-Skipping Transfer Tax: Understanding the Issues for Larger Estates (*ESTT)
- *Family Limited Partnerships: Creating Discounts as an Estate-Planning Tool* (FLPD)
- *Using Disclaimers as an Estate Planning Tool* (UDET)
- Review of Form 709 – Gift Tax Return (709R)
- Mastering the Fundamentals of Estate Planning (MFEP)
- How to Settle an Estate: An Overview (HSEO)
- Tax Benefits for College Education (TBCE)
- Tax Aspects of Purchase and Sale of a Principal Residence (TASR)